Changing a Member's Access Level

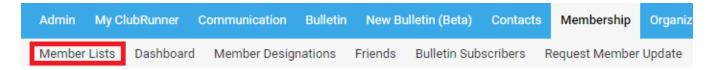
Each of your club members has been assigned an **Access Level.** This represents their ability to access and edit ClubRunner features. Club members can be assigned a new access level when they take on a new role in the club. For example, an ordinary member can be elected president, or assigned web master duties. These changes require a higher access level. If you are a club executive or site administrator, you can adjust a member's access level as needed.

NOTE: Your Club access levels only impact the Club's ClubRunner account, and do not work at the District's account. They must be done at the club website and not the district site.

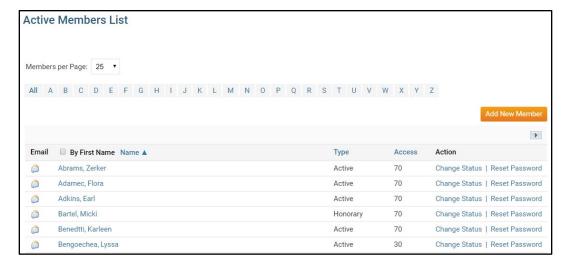
- 1. You can change a member's access level using the **Member List** feature. First, go to your club homepage and log in. Then, click on **Member Area** near the top right of the page.
- 2. Along the top of the screen you will see several tabs. Click on the **Membership** tab.



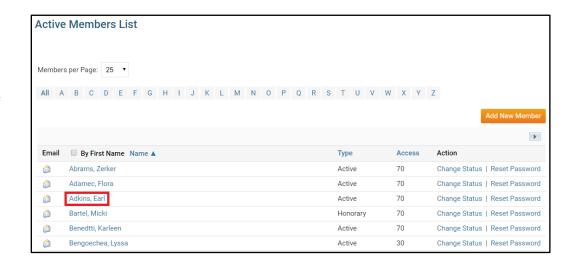
3. Now, click on **Member Lists**.



4. You are now on the **Active Members List** page, where you can browse a list of all currently active members.



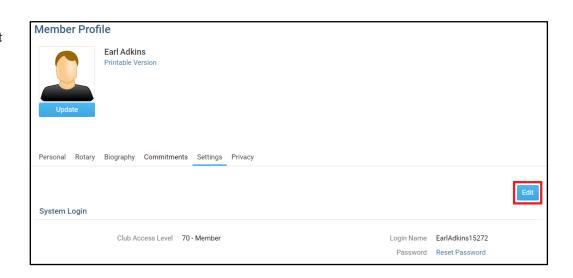
5. To edit a member's access level, click on the member's name to access their profile page.



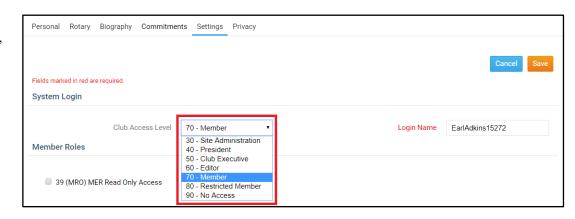
6. You are now on the **Member Profile** page. Here, you can view and edit the member's personal and club details. To change their access level, click the **Settings** tab.



7. Next, click the **Edit** button.



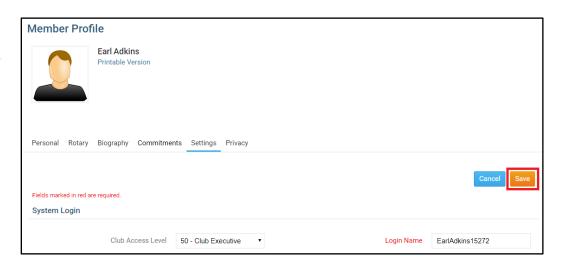
8. To adjust the member's access level, select the appropriate access from the drop down menu labelled **Club Access Level.**



Note: You can only increase someone's access level to the same level as your own. For example, as a level 50 Club executive you cannot make someone a level 40 President, or level 30 Site Administrator.

9. Now click **Save** to keep your changes or **Cancel** to discard them.

This will save the member with the assigned access level, or discard the changes.



What access levels are there in ClubRunner?

Members may access various functions in ClubRunner depending on the Access Level assigned to them. Access levels range from 90 (no access) to 30 (access to all functions). Access Levels are often assigned based on the member's role within the club, but this may vary according to individual. For example, an otherwise ordinary member serving as web master for your club site may require a higher access level than your club president or executives. Listed below are typical access levels for members of various types.

Types of Access Levels

There are seven types of access levels:

- 30 <u>Site Administrator</u> This is for the member or members who changes the website and administrates the club. This access gives them the access to do everything in ClubRunner.
- 40 <u>Club President</u> This is reserved for the current year president. This gives access to everything except for changing the website.
- 50 <u>Club Executive</u> This is for Club Executives and Directors. This gives access to nearly everything except for changing the website. This access level does not allow changing of other members privacy settings.
- 60 <u>Editor</u> This is for members who would like to write stories, create the bulletin, speakers, and events.
- 70 <u>Member</u> This is the default access. This lets members edit their own profiles, send email, pay invoices, and view the club directory.
- 80 Restricted Member This restricts the member from sending club emails. Note while access level 80 members can still login, they can no longer access member lists either on the website or on the mobile app.
- 90 No Access The member can no longer login.

NOTE: Your Club website access level have no relation to your access levels on your **District's website**. District website access is determined separately according to your executive position at the District level. In other words, even if you are a Club site administrator or president, your District level access may be much lower.

The screenshots on the following pages demonstrate the functions available through each access level. If a given tool is grayed out, it cannot be used at that access level.

My ClubRunner

Edit My Profile

Change My Password

Upload My Photo

My Commitments

My New Member Activities NEW!

My Friends

View Club Directory

View Club Photo Directory

eDirectory Reports 2.0

View Printable Mailing Labels NEW!

Email Message Centre NEW!

View Club Documents

My Attendance

My Committees

My Billing Account Balance

Website Manager

Website Designer 3.0

Edit Home Page Links

Edit Stories

Edit Events 2.0

Edit Speakers

Edit Download Files

Edit Site Pages

Edit Photo Albums

Edit Club Documents

MyEventRunner Registration (new window)



Club eBulletin

Edit Bulletins NEW!

Send Bulletin

Archived Bulletins NEW!



Membership Manager

Club Dashboard

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Other Users List

Inactive Members List

Friends of the Club

Bulletin Subscribers

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Dues & Billing

RI Integration

Request Member Updates

Edit Executives and Directors

Committee Management

Birthday & Anniversary Report

Gender Distribution (Summary)

Download Member Data NEW!

Member Designations



Meeting Services

Input Attendance

Report Make-ups

Print Member List/Attendance Sheet

Print Member List (Simple Version)

Attendance Report

Monthly Club Report

Customized Attendance Report

Edit Duty Roster - Who Does What

Member Leaves of Absence

Member Attendance Exemption



Administrator

Edit Club Info & Settings

Edit Meta Tags

Upload/Remove Meeting Venue Map

Edit Club Logo NEW!

Edit Custom Fields

Website Sponsorship Area

Upload Sponsorship Guide

Mv ClubRunner

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Change My Password

Upload My Photo

My Commitments

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Website Designer 3.0

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Report Make-ups

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Edit Custom Fields

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MyEventRunner Registration (new window)



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View Club Photo Directory

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Email Message Centre NEW!

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My Committees

My Billing Account Balance

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Edit Events 2.0

Edit Speakers

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Edit Club Documents

MyEventRunner Registration (new window)



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Archived Bulletins NEW!



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Edit Custom Fields

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Mv ClubRunner

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Upload My Photo

My Commitments

Access Level 90

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My Friends

View Club Directory

No access to admin screens.

View Club Photo Directory

eDirectory Reports 2.0

View Printable Mailing Labels NEW!

Email Message Centre NEW!

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