**RETENTION**

**A NEW FRIEND**

**Mentoring Worksheet**

**It is recommended that the mentor should be someone other than the sponsor.**

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

The members of the Rotary Club of\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ are pleased to

help you learn and explore the many facets of Rotary.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ has been assigned as your mentor and will serve as your go-to person when you have any questions about your new Rotary membership.

Mentor cell ( ) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Mentor e-mail: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

During your first six months as a member, your mentor will answer your questions and guide your through the activities recommended below. Completion of these items will give you a broader view of the opportunities for Rotary fellowship, service and fun.

**Action/Activity Date Completed**

**New member orientation.** \_\_\_\_\_\_\_\_\_\_\_\_

**Read two or more of the following:**

1. *The Rotarian magazine*  \_\_\_\_\_\_\_\_\_\_\_\_
2. *Rotary Connect for Good* \_\_\_\_\_\_\_\_\_\_\_\_
3. *The Rotary Foundation Quick Reference Guide* \_\_\_\_\_\_\_\_\_\_\_\_
4. *Proposing New Members*  \_\_\_\_\_\_\_\_\_\_\_\_
5. *Rotary Basics \_\_\_\_\_\_\_\_\_\_\_\_*

**Be aware of / use the following resources:**

1. *<Enter your club’s website link>* (Obtain member access) \_\_\_\_\_\_\_\_\_\_\_\_
2. [www.rotary5930.org](http://www.rotary5930.org) (Obtain member access) \_\_\_\_\_\_\_\_\_\_\_\_
3. [*www.rotary.org*](http://www.rotary.org) *(Obtain member access)*  \_\_\_\_\_\_\_\_\_\_\_\_
4. Rotary APPS
   1. Rotary Texas 5930 \_\_\_\_\_\_\_\_\_\_\_\_
   2. Rotary Club Locator \_\_\_\_\_\_\_\_\_\_\_\_
   3. Club Runner (Obtain member access) \_\_\_\_\_\_\_\_\_\_\_\_
   4. Rotary Global Rewards \_\_\_\_\_\_\_\_\_\_\_\_
5. Rotary Social Media
   1. Club, District, Rotary International \_\_\_\_\_\_\_\_\_\_\_\_

**Attend one or more of the following club functions:**

1. Informal or social activity \_\_\_\_\_\_\_\_\_\_\_\_
2. Board meeting \_\_\_\_\_\_\_\_\_\_\_\_
3. Committee meeting \_\_\_\_\_\_\_\_\_\_\_\_
4. Project activity \_\_\_\_\_\_\_\_\_\_\_\_
5. Other (to be determined by club) \_\_\_\_\_\_\_\_\_\_\_\_

**Complete one or more of the following tasks:**

1. Serve as a greeter at a club meeting. \_\_\_\_\_\_\_\_\_\_\_\_
2. Participate in a club service project. \_\_\_\_\_\_\_\_\_\_\_\_
3. Make up a meeting at another club. \_\_\_\_\_\_\_\_\_\_\_\_
4. Other (to be determined by club) \_\_\_\_\_\_\_\_\_\_\_\_

**Experience the internationality of Rotary by participating in at least one of the following:**

1. Join a Rotary Fellowship Group

<https://www.rotary.org/en/our-programs/more-fellowships> \_\_\_\_\_\_\_\_\_\_\_\_

1. Invite a non-Rotarian to apply for a Foundation scholarship \_\_\_\_\_\_\_\_\_\_\_\_
2. Attend a Rotary International Convention \_\_\_\_\_\_\_\_\_\_\_\_
3. Other (to be determined by club) \_\_\_\_\_\_\_\_\_\_\_\_

**Attend one or more of the following district activities**:

1. District Conference (scheduled date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) \_\_\_\_\_\_\_\_\_\_\_\_
2. District assembly (scheduled date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) \_\_\_\_\_\_\_\_\_\_\_\_
3. Foundation seminar (scheduled date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) \_\_\_\_\_\_\_\_\_\_\_\_
4. Membership seminar (scheduled date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) \_\_\_\_\_\_\_\_\_\_\_\_
5. Public Image seminar (scheduled date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) \_\_\_\_\_\_\_\_\_\_\_\_
6. Rotary Leadership Institute (RLI) (scheduled date: \_\_\_\_\_\_\_\_\_) \_\_\_\_\_\_\_\_\_\_\_\_
7. Other District Activity (scheduled date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_) \_\_\_\_\_\_\_\_\_\_\_\_

**Choose a club committee on which you would like to serve** \_\_\_\_\_\_\_\_\_\_\_\_

**Accept an assignment to serve on a club committee** \_\_\_\_\_\_\_\_\_\_\_\_

**Extend Rotary to others through one or more of these actions:**

1. Invite a guest to a Rotary meeting. \_\_\_\_\_\_\_\_\_\_\_\_
2. Propose a new member. \_\_\_\_\_\_\_\_\_\_\_\_
3. Refer a candidate for membership in a club other than your own by

completing the online referral form at [www.rotary.org](http://www.rotary.org) . \_\_\_\_\_\_\_\_\_\_\_\_