

Annual Fund SHARE – Paul Harris Fellow Matching Points Initiative

District 5930

Spring 2023

Annual Fund SHARE – Paul Harris Fellow Matching Points (AFS-PHFMP) Initiative

Purpose: Increase the number of Paul Harris Fellows and support the Annual Fund SHARE Program.

Duration: 1 February 2023 to 30 April 2023

Why: Increased Funds for the Annual Fund SHARE Program are invested by The Rotary Foundation (TRF) for three years. 47.5% of earnings remain at the World Fund to support Global Grants and other global initiatives deemed important by TRF. 47.5% are returned to our district to help support district grants, global grants, scholarships, and other district initiatives. 5% remain at TRF to help manage the funds.

Description

- Using Rotary Foundation recognition points donated by an anonymous donor, District 5930 will match contributions of new cash made to the Annual Fund SHARE during Rotary Year 2022-2023 on a 1:to:1 basis in amounts of \$100.00 to \$500.00 for any active Rotarian in this district who is not yet a Paul Harris Fellow +8.
- The intent of this initiative is to increase the number of Paul Harris Fellows and also support The Annual Fund SHARE program.

Examples

Rotarian	Points Needed to become PHF or PHF+	Rotarian Financial Contribution	District 5930 Points Contribution
A	200	\$100.00	100
B	500	\$250.00	250
C	1,000	\$500.00	500

Key Point: Matches are limited to one per donor and will be processed on a first-come, first-served basis until 30 April 2023, or until the match pool is exhausted, whichever comes first. Match requests received prior to 1 February 2023 will not be accepted.

How AF-PHFMP Initiative Works

1. Before making an eligible contribution, please contact DGN Zehra Surani (Dr. Z) at zsurani5930@gmail.com and let her know how much you intend to contribute.

She will establish a baseline and monitor Rotary Foundation (TRF) reports to:

- Verify that the funds have been received and posted properly to TRF records.
- Determine the amount of the match for which you qualify.

2. Send contribution directly to TRF using either TRF Contribution Form (see copy and instructions to access page) **or** by going on-line at www.my.rotary.org/en/donate. Click, complete, and submit form.
(see sample page)

Note: If you are going to donate on-line, be sure to sign into My Rotary before doing so. Once the contribution appears on your record, we will submit the comparable number of matching Foundation Recognition points to TRF so that these can be added to your account.



THE ROTARY FOUNDATION CONTRIBUTION FORM

123-EN—(321)

Contributions can also be made at rotary.org/donate.

1. DONOR OF CONTRIBUTION

Type of Donor (Check one): Individual Rotary club Rotaract club District Business
 Charitable organization/Foundation Other _____

Name _____ Donor ID _____
Club Name _____ Club No. _____ District No. _____
Billing Address _____ City _____ State/Province _____
Country _____ Postal Code _____
Daytime Phone _____ Email Address _____

2. DESIGNATION/PURPOSE (Check one):

Annual Fund — SHARE Annual Fund — World Fund PolioPlus Disaster Response
 Water, Sanitation, and Hygiene Maternal and Child Health Basic Education and Literacy Community Economic Development
 Environment Endowment - _____ Global Grant # _____ Other _____

3. CONTRIBUTION DETAILS

Amount of contribution _____ Currency _____

Type of Payment (Check one): For security purposes, please do not send credit card contributions via email.

Credit card: Visa MasterCard Diners Club JCB American Express

Make this a recurring contribution: Monthly Quarterly Annually (Select month) _____

Card Number

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Expiration Date _____ CVN* _____

Name as it appears on credit card _____ Signature _____

Check — Payable to "The Rotary Foundation." Check number _____

Wire transfer Date initiated _____ (Please send completed contribution form as soon as possible after initiating a wire transfer.)

*The card verification number, or CVN, is a three-digit number that appears on the back of your credit or debit card; for AmEx, it is a four-digit number on the front of the card. It typically appears following the digits of your credit card number.

4. SHIPPING INFORMATION — Recognition materials only

If recognition materials from this contribution are requested for individual(s) other than donor, please complete the Paul Harris Fellow Recognition Transfer Request Form.

Presentation Date _____ Please do not send recognition Please keep my gift anonymous

Send recognition to (Check one):

Club President Other, record information below

Name _____ Address _____

City, State/Prov. _____ Country, Postal Code _____

Daytime Phone _____ Email Address _____

5. INDIVIDUAL COMPLETING THIS FORM (if other than donor)

Name _____ Daytime Phone _____

Email Address _____ Date _____

Please send your completed form with contribution only once.

Data privacy is important to Rotary International and The Rotary Foundation (collectively, "Rotary") and the personal data shared with Rotary will only be used for official Rotary business to support Rotary's core business purposes. Personal data collected on this form is subject to Rotary's Privacy Policy found at my.rotary.org/en/privacy-policy.

Mail: The Rotary Foundation, 14280 Collections Center Drive, Chicago, IL 60693, USA (Canada: The Rotary Foundation (Canada) c/o 911600, P.O. Box 4090 STN A, Toronto, ON M5W 0E9, Canada). **Email:** rotarysupportcenter@rotary.org. For more information, or to make a contribution by phone: 1-866-9ROTARY (1-866-976-8279). Or contact the Rotary International office that serves your area. The contribution amount may not include the value of any goods or services given to an individual donor in consideration for this contribution.

Steps to Access The Rotary Foundation Contribution Form

- Sign into <https://my.rotary.org/en>
- Click on magnifying glass (*Search the Site*)
- Type *The Rotary Foundation Contribution Form* in the space provided.
- Click on *Search*.
- At *Annual Fund* webpage, scroll down to heading titled *Annual Fund Resources*.
- Click on *The Rotary Foundation Contribution Form* immediately below heading.

Sample Page on Rotary Foundation Website

Choose what you would like to support

Featured Causes

Areas of Focus

Endowment

Global Grants

Contributions to these featured causes are eligible for Paul Harris Fellow recognition.



Annual Fund-SHARE

[Learn more](#)



Polio Fund

[Learn more](#)



World Fund

[Learn more](#)



Disaster Response Fund

[Learn more](#)



Miles to End Polio

[Learn more](#)

A Few Exceptions

The AF-PHFMP initiative will not match:

- Contributions from anyone whose current recognition amount is greater than \$8,800.00 at the time the contribution is made, and we will not match more than it actually takes to achieve PHF+8 status.

Example: If you have contributed \$8,800.00 to date and now elect to contribute \$100 more, we will match this amount with 100 points so that you can achieve PHF+8 status.

- Contributions made to any fund other than the Annual Fund SHARE (e.g., PolioPlus, Disaster Response, Endowment Fund, Rotary Peace Centers, & Global Grants).

While these contributions are appreciated, they fall outside the parameters of the program.

- Foundation Recognition Point transfers.

Final Instructions:

If applicable, please provide Dr. Z with the mailing address to indicate where you want your Paul Harris Fellow pin and certificate mailed.

For questions, please contact:

- Zehra Surani (Dr. Z) at zsurani5930@gmail.com
- DeeDee Arismendez at deedeerotary@gmail.com
- Juan Lira at juanliratx@aol.com