

District Grants Management Training Seminar (Complete Session) for 2023-2024 (record)

Presented by

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Spring 2023

Information Requested to Confirm Your Attendance

Please write in the chat the following information:

- Your Name
- Name of Your Club
- Role/Position in Your Club for Rotary Year 2023-2024
- Today's Date:

Why are we here?

Rotary's Vision for the Future:

We are here because together, we see a world where people unite and take action to create lasting change – across the globe, in our communities, and in ourselves. District Grants and Global Grants can help us make this vision a reality.

Key Point: Ask participants to write in chat their name, club, and position in the club.

Important Information for Today's Seminar Participants

To be qualified to submit a District Grant or Global Grant application for 2023-2024 for consideration, Rotary clubs and Rotaract Clubs must:

- Submit their Individual Project Report for 2022-2023 by 15 June 2023, if the club was awarded a district grant for 2022-2023 (attach at least 1 photo and relevant documents, e.g., receipts, bank statements, etc. to demonstrate impact of the grant and that funds were used for their intended purpose.)
- Have at least two members participate in District Grant Management training in Spring 2023. One must be the President for the year of the grant (2023-2024).
- Ensure that the 2023-2024 club President & President-Elect sign and submit the 4 required documents to the District Grants Subcommittee Chair Eddie Bartnesky at eddie@connellybartnesky.com prior to submitting a grant request.

Required Documents from District 5930 Rotary Clubs and Rotaract Clubs to Apply for a Grant for 2023-2024

Documents to be signed by Club President & President-Elect of grant year and submitted to Eddie Bartnesky, District Grants Subcommittee Chair, are:

- *Club Qualification Memorandum of Understanding*
- *Rotary Club Addendum to Memorandum of Understanding*
- *Club Financial Management Plan*
- *Investigating, Reporting, and Resolving Allegations of Misuse or Mismanagement of Grant Funds*
- **These documents and other grant resources are available at**
DDF – District Grants <https://www.rotary5930.org/page/ddf-district-grants>

Key Points from *Club Qualification Memorandum of Understanding*

Club needs to:

- Ensure two club members (one must be Club President for RY of grant, e.g., 2023-2024) complete Grant Management Training
- Ensure grant funds are used for the purposes specified in the approved grant proposal
- Identify at least one person to ensure that the grant is implemented in the manner described in the grant proposal.
- Establish and maintain an inventory system to accurately record and track the resources purchased through grant funds
- Have a bank account for the grant and have two signatories sign for grant expenditures.
- Maintain copies of receipts, invoices, bank statements, etc. to document that funds are spent in a manner consistent with the objectives of the grant.
- Ensure that all individuals involved in the grant conduct their activities in a manner that avoids any actual or perceived conflict of interest.

Key Points from *Addendum to Memorandum of Understanding*

Club needs to:

- Recommend that sponsor club and partner club(s) leaders for the year in which the project will be implemented endorse the project.
- Suggest that club leaders inform their membership of the project and that members have an opportunity to provide any feedback they deem relevant.
- Appoint a Club Rotary Foundation Chair to a 3-year term
- Be current on its RI and District dues
- Be current on all tax returns required for the Club
- For Rotary, Form 990, 990-EZ, or 990-PF is due November 15, since our fiscal year ends June 30.
- Be current on all Rotary grant reporting requirements, if the club has a District or Global grant
- Establish and report an annual giving goal to The Rotary Foundation on Club Central for RY 2023-2024 by 01 July 2023.

Key Points from *Club Financial Management Plan*

Club needs to:

- Maintain an accurate record and appropriate documents of all income and expenditures pertaining to the grant
- Ensure that grant funds are disbursed only to approved individuals and/or beneficiaries indicated in the grant proposal

Key Points from *Investigating, Reporting, and Resolving Allegations of Misuse or Mismanagement of Grant Funds*

- An allegation of misuse or mismanagement of The Rotary Foundation (TRF) grant funds may be made by a Rotarian, beneficiary, cooperating organization, or any other individual involved in or aware of grant activities.
- Allegation should be made in writing and sent to the District 5930 Rotary Foundation Team Chair (DFTC) as soon as possible for consideration and further action, as determined to be appropriate.

Pre-requisites to Submit a Grant Application

- Clubs are to report their annual giving goal to The Rotary Foundation on Club Central for Rotary Year (RY) of the grant by 01 July 2023.
- Clubs are encouraged to contribute to The Rotary Foundation to the extent possible.
- Report by 01 Jan of each year the name of the club President, President-Elect, Secretary, Treasurer, and Chairs for Foundation, Membership, Public Image, and PolioPlus Committees for the following year to the District Secretary & Rotary International (RI).
Can add PolioPlus Committee Chair on Clubrunner.
- Clubs' contributions to The Rotary Foundation will be among the criteria considered to allocate funds to support grant requests.

Grant Management Certification

- Club qualification to Submit a Grant to District 5930: Valid for one Rotary year
- Disclose potential conflicts of interest
- Document use of grant funds consistent with the grant's objectives
- Ensure timely reporting of grant activities

Some Restrictions on Use of District and Global Grant Funds established by The Rotary Foundation

Grants cannot fund:

- Purchase of land or buildings
- Fundraising activities
- Expenses related to Rotary Events (e.g., conferences, institutes, etc.)
- Public relations initiatives, unless they are essential to the project
- Project signs that cost more than \$1,000.00
- Transportation of vaccines over national borders without prior approvals from appropriate authorities
- Travel to National Immunization Days
- The purchase of COVID-19 vaccines

Information about District Grants

District Grants:

- Support local and international projects, scholarships, vocational training teams, and related travel.
- Fund projects and activities both in countries where Rotary has clubs and in areas where we do not, and in geographic areas permitted by law and in accordance with Rotary Foundation policies.
- May be used to support Rotary Youth Exchange, RYLA, Rotary Friendship Exchange (with vocational emphasis), Rotaract, Interact, and New Generations Service Exchange Programs.
- May fund costs associated with conducting community assessments
- May fund construction and renovation.
- 1:1 Match between District and Club Contributions is required.
- Minimum Project Budget Total for District Grant in District 5930: \$2,000
- Minimum Club Match: \$1,000; and District Match: \$1,000
- Maximum District 5930 Match: \$3,500 (subject to fund availability)

District Grant Information (contd)

- Include active participation of Rotarians
- Be innovative, flexible, and simple to ensure completion in 1 year
- Clubs awarded a 2022-2023 District Grant must submit an end of year Individual Project Report (IPR) by 15 June 2023 before submitting a grant application for 2023-2024.
- IPR must include as attachments at least one photo illustrating the impact of the project, an accurate financial report, and copies of relevant documents to demonstrate that funds were used for their intended purpose (e.g., receipts and invoices of purchases, bank statements, power point slides, and others).
- **Grant Submission Deadline: 15 July 2023.**

Rotary Foundation Areas of Focus*

- Peacebuilding & Conflict Prevention
- Disease Prevention & Treatment
- Water, Sanitation, & Hygiene
- Maternal & Child Health
- Basic Education & Literacy
- Community Economic Development
- Environment

District grants may, but are not required to, address an Area of Focus.

Global grants must clearly address **ONE** Area of Focus.

*For complete information, refer to *Areas of Focus Policy Statements (July 2021)* located under *Documents for 2023-2024* in the DDF-District Grants webpage on the District 5930 website.



Procedure for Initiating a District Grant Request on Clubrunner Module

- Go to **D5930 website** at <http://www.rotary5930.org>
- Click on **Grants**
- Click on **My Club Grants**
- For Year, click **Next Year (2023-2024)**
- Click on **Submit a Grant Request**
- Begin completing the required template
- A District Grant Planning Template can be obtained from District Resources at <https://www.rotary5930.org/page/ddf-district-grants>.
- Template can be completed and submitted to IPDG Eddie Bartnesky (eddie@connellybartnesky.com) and Juan Lira (juanliratx@aol.com) for review and feedback prior to submitting official request.
- **15 July 2023: Deadline to submit official grant request through Clubrunner**

Major Components of District Grant Application

- Project Title:
- Year of Project:
- Total Project Budget:
- Brief Description of Project: Include needs to be addressed, description of individuals where need exists, what club proposes to do to address need and why).
- Name of Sponsoring Club:
- Contact Person for Sponsoring Club and email:
- Estimated budget for project:
- Local Club Partners (if appropriate):
- Other Partners (cooperating organization, clubs outside of D5930, etc. if appropriate):

Major Components of District Grant (contd)

- Community Assessment and Impact: What was done to identify the need? Explain how the need impacts the community (e.g., photos, testimonials, statistics, reputable reports, town hall meetings, etc.) Describe the impact that the project is expected to have in addressing the need once the funding has been expended, i.e., how are things expected to be different?
- Detailed Project Description: Describe the need; provide at least one objective to address need; identify the intended beneficiaries; explain what will be done to carry out the project, including what Rotarians will do; estimate time frame to complete project.
- Expected Expenses (For additional guidance on acceptable and unallowed expenses, consult ***Terms and Conditions for Rotary Foundation District Grants*** at <https://my-cms.rotary.org/en/document/terms-and-conditions-rotary-foundation-district-grants>)
- Expected Income (Funding)

Major Components of District Grant (contd)

- **Sample Expected Expenses**

Description of Expense	Currency	Total	Amount
School Supplies for Students	USD	\$1,000.00	\$1,000.00
Instructional Materials	USD	\$1,000.00	\$1,000.00
Total			\$2,000.00

Sample Expected Funding

Description of Partner	Funding Source	Amount	%
Rotary Club	Rotary Club of XXX	\$1,000.00	50%
District	District 5930	\$1,000.00	50%
Total		\$2,000.00	100%

Sample District Grant Budget

- **Sample Expected Expenses**

Expenses	Currency	Total	Amount
School Supplies	USD	\$1,000.00	\$1,000.00
Instructional Material	USD	\$3,000.00	\$3,000.00
Technology Resources		\$5,000.00	\$5,000.00
Total		\$9,000.00	\$9,000.00

Sample Expected Funding

Partners	Funding Source	Amount	%
Rotary Club 1	ABC Rotary Club	\$3,000.00	33%
Rotary Club 2	DEF Rotary Club	\$2,500.00	28%
District 5930	DDF	\$3,500.00	39%
Total		\$9,000.00	100%

Major Components of District Grant (contd)

- Implementation Plan: Describe activities of the sponsoring club and any partners to implement the project. Include a description of what Rotarians will do.
- Sustainability Plan (optional): Describe how the impact of project is expected to continue once grant funding ends.
- Measure Your Success: What evidence do you plan to collect to determine if the objectives were met? Describe the process/instrument to be used to collect data. Mention who will do this and any relevant experience, training, or preparation that qualifies this person to collect the data.
- Public Image Plan: Describe how you will disseminate Information about the Project on venues such as D5930 website, Facebook, *Rotary Magazine*, Rotary Showcase, Rotary Ideas, others.

Possible Sources to Share Your Project

- Club Newsletter and Website
- Local newspaper and website for newspaper
- District 5930 Facebook Page sent to: Rotary5930@gmail.com.
- District 5930 Website: Rotary5930@gmail.com.

Rotary Showcase: Procedure for logging into Rotary Showcase

- Sign in to www.my.rotary.org
- Click on *Take Action*
- Click on *Develop Projects*
- Click on *Rotary Showcase*
- Click on *Add a Project* (check to see if an identical project already appears)
- If an identical project does not appear, click on one of the following:
 - Established Project*
 - Proposed Project Seeking Partners*

17 District Grant Projects funded in 2022-2023:

Sample of District Grants Awarded to D5930 Rotary Clubs & District Contributions

Laredo Gateway: Children's Advocacy Center Computer Center (\$3,000.00)

Weslaco: Ramps of Joy (\$1,000.00)

Corpus Christi: CPR Training (\$3,500.00)

Los Fresnos: 3rd Grade School Supply Distribution (\$2,000.00)

Alice: Alice Rotary Has a Vision (\$1,500.00)

West Corpus Christi: Ronald McDonald House of South Texas (\$1,000.00)

Complete list & description of grants are available at :

<https://grant.clubrunner.ca/50126/Grant/List?SelectedId=32733758-ed15-4417-9f44-82380a8a6f3c>

Concluding Remarks Regarding District Grants

- Short-term (less than 1 year)
- Focused on addressing an identified need in a local or international community
- May involve one or more partner clubs, organizations
- Implementation requires active involvement of Rotarians to the extent possible
- Demonstrate measurable outcome(s) at the end directly connected to the need
- 1:1 Match between District and Club contribution
- Minimum budget: \$2,000.00
- Maximum District Match: \$3,500.00 (subject to availability of funds)
- Share information about completed grant with others through various venues
- Are supported by contributions to the Annual Fund of The Rotary Foundation
- **Questions & Answers**

Global Grants

Purpose:

Support large international activities that respond in long-term fashion (at least 2 years) to a real community need identified through one or more Community Assessment Tools.*

***Community Assessment Tools:**

- Community Meeting
- Survey
- Focus Group
- Asset Inventory (may involve onsite observations)
- Interview
- Community Mapping (areas of need, importance, etc.)

* For a complete description, see *Community Assessment Tools* under *Documents for 2023-2024* in the webpage for DDF-District Grants on the District 5930 website.

Information on Global Grants (contd)

Proposed initiative must be sustainable and contain measurable outcomes connected to

ONE Rotary Foundation Area of Focus*:

Peacebuilding & Conflict Prevention

Water, Sanitation, & Hygiene

Basic Education & Literacy

Environment

Disease Prevention & Treatment

Maternal and Child Health

Community Economic Development

*For a complete description of the areas, see *Areas of Focus Policy Statements (July 2021)* under Documents for 2023-2024 on the webpage titled *DDF-District Grants* located on the District 5930 website.

Global Grants can fund:

- *Humanitarian projects (Focus of today's presentation)*
- *Scholarships* for Graduate-level studies (Global Grant Scholarships)
- *Vocational Training Teams* (professionals who travel abroad to teach local professionals about their field or to learn more about it themselves)

Information on Global Grants (contd.)

- Minimum budget: \$30,000
- The Rotary Foundation (TRF) World Fund Contribution: Min: none; Max: \$400,000
- **Host District or Club** in country where project will take place and **International Partner District or Club** must be **qualified by Rotary** (i.e., participated in Grant Management Training).

Funding Structure from Clubs and Districts:

- Clubs can contribute cash; districts can contribute District Designated Funds (DDF) and cash
- District 5930 matches club contributions at a ratio of 2:1 up to \$20,000, if funds are available.
- TRF World Fund matches 80% of DDF; World Fund does not match cash contributions.
- At least 15 percent of all contributions need to come from outside the country where project will occur.

Information on Global Grants (contd.)

To be approved, global grant application must document that the project:

- *Is sustainable* (after the global grant funds have been spent)
- *Includes measurable goals*
- *Responds to a real community need* identified through the administration of one or more community assessment tools
- *Design & goals are based on what was learned* through the assessment
- *Actively involves Rotarians and community members*
- *Meets eligibility requirements* specified in the Grant's Terms and Conditions document
- *Will monitor progress* toward meeting desired outcomes and explain how information gathered will be used to make course-corrections, as needed

Global Grants (contd)

Applications are accepted by TRF throughout the year and reviewed once received.

Basic Information for a Humanitarian Global Grant Application:

- Name of Rotary Club Submitting Application:
- Name of Project:
- Name of Primary Host Club:
- Name of Primary Host Contact Person:
- Email of Primary Host Contact Person:
- Cell Phone # of Primary Host Contact Person:
- Name of International Partner Club:
- Name of International Partner Contact Person:
- Email of International Partner Contact Person:
- Cell Phone # of International Partner Contact Person:

Global Grant Application Components

PROJECT OVERVIEW

- List and explain main objectives of project and who will be benefit.

The Rotary Foundation's Areas of Focus (see *Policy Statements* July 2021 for a description of each area, purpose and goals, sample of eligible and ineligible activities corresponding to each area)

Select **one** Area of Focus that the project will support:

- Peacebuilding & Conflict Prevention
- Disease Prevention & Treatment
- Water, Sanitation, & Hygiene
- Maternal & Child Health
- Basic Education & Literacy
- Community Economic Development
- Environment

Identify Goal(s) from the Selected Area of Focus that the Project will support.

Example: Community Economic Development Area of Focus & Corresponding Goals

Rotary supports investments in people and communities to alleviate poverty, creating measurable and enduring economic improvements in poor and underserved areas.

Purpose and Goals:

The Rotary Foundation (TRF) enables Rotarians to alleviate poverty by:

- Building the capacity of local leaders, organizations, and networks to support economic development in poor communities
- Developing opportunities for productive work and improving access to sustainable livelihoods
- Empowering marginalized communities by providing access to economic opportunities and services.
- Addressing gender or class disparities that prevent populations from obtaining productive work and accessing markets and financial services.
- Funding graduate scholarships for career-minded professionals related to community economic development

Global Grant Application (contd.)

Measuring Success: Provide the information below to assess the project's impact. Table provides an example. (For additional information, see *Global Grant Monitoring and Evaluation Plan Supplement* under the *Resources and Reference* heading at <https://my.rotary.org/en/take-action/apply-grants/global-grants>)

Measure	Collection Method	Frequency	Beneficiaries
Number of Jr. & Sr. high school students enrolled in agroecology program each semester; disaggregated by grade, age, gender, & special populations	Grant records and reports	Every four months	20-49

Who will collect the information to monitor and evaluate project:

Explain why this person or organization was selected to collect the information.

Location & Dates: Where and when will the project take place?

Global Grant Application (contd)

Participants

- Cooperating Organization(s) (if applicable): e.g., nongovernmental organization, community group, government entity. Include Memorandum of Understanding (MOU) See example below.

Name of Organization	Website	Location
Agricultural Dept of XYZ Univ.	www.xyz.edu	City, State

- Explain why the community organization was selected.

Ag Professors have PhDs in Agroecology and extensive real-world experience.

Partners (if applicable): Other Rotary clubs, Rotaract clubs, individuals, organization, agencies, etc.

Representatives from the Agricultural Extension Service will serve as consultants.

Global Grant Application (contd)

Rotarian Participants:

- Describe what host Rotarians will do.
- Describe what International Rotarians will do. Include signed MOUs, as needed
- Do any of the partners have a conflict of interest? If so, explain.

Budget

- What local currency are you using in your project's budget?
- What is the U. S. Dollar exchange rate?
- What is the budget for the grant? (Project total budget = total funding requested)

Update on Key Components of The Rotary Foundation's Funding Model & Implications for Global Grants

Changes effective July 1, 2020

- The World Fund match of cash was eliminated and a minimum required World Fund match for global grants is no longer required.
- The International Partner required minimum contribution for global grants was reduced from 30% to 15%.
- Rotaract clubs became able to participate in Global Grants.

What's changed?

All Annual Fund-SHARE contributions are still being invested for three years and then split between District Designated Funds (DDF) and the World Fund

Previous

\$100 Annual Fund-SHARE Contribution



\$50 DDF

\$45 World
Fund

\$5 Op
Exp

Beginning 1 July 2021

\$100 Annual Fund-SHARE Contribution



\$47.50 DDF

\$47.50 World Fund

\$5 Op
Exp

Changes Starting on 1 July 2021

50% Match on District Designated Fund (DDF) Contributions for PolioPlus (Down from 100%)

Example:

\$20,000	+	\$10,000	+	\$60,000	=	\$90,000
DDF Contribution		50% World Fund Match		Gates Foundation		Polio Eradication

80% Match on DDF Applied to Global Grants (Down from 100%)

Example:

\$40,000	+	\$32,000	=	\$72,000
DDF Applied to Global Grant		80% World Fund Match		Global Grant Funding

Global Grant Application (contd)

- **Project Budget:** Complete the template below by providing the anticipated expenses. Must equal at least \$30,000.00. (See allowable expenses in *Terms and Conditions for Rotary Foundation District Global Grants*). (See sample below.)

#	Category*	Description	Supplier	Cost in Local Currency	Cost in USD
1	Equipment	Technology	XYZ Pub. Co.	\$18,191.00	\$18,191.00
2.	Materials & Supplies	Curriculum & Instruction Materials & Supplies	ABC Co.	\$18,191.00	\$18,191.00
3	Equipment	Greenhouse Resources	DEF Co.	\$14,191.00	\$14,191.00
*	Total				\$50,573.00

Categories: Accommodations, equipment, monitoring/evaluation, operations, personnel, project management, publicity, signage, supplies, training, travel, tuition.

Supporting Documents: e.g., price bids, pro forma invoices, others to substantiate listed expenses.

NOTE: *Total Anticipated Expenses must equal Total Funding pledged.*

Global Grant Application (contd)

- Funding (complete the table below; add rows, as needed) Sample

#	Source (District, Club, Organization, Individual)	DDF*	World Fund Contribution	Cash**	Support**	Total
1	Host Club			\$5,891.00	\$295.00	\$6,186.00
2	Host District	\$4,000.00	\$3,200.00			\$7,200.00
3	International Partner Club			\$7,891.00	\$395.00	\$8,286.00
4	International Partner District	\$10,000.00	\$8,000.00			\$18,000.00
5	District 5930	\$4,000.00	\$3,200.00			\$7,200.00
6	Other: D5930 Club			\$4,391.00	\$220.00	\$4,611.00

* District Designated Funds

**An additional 5% is applied to cover cost of processing cash contributions. This cost is covered by the host club with funds not included in the grant budget. Clubs and districts can receive Paul Harris Fellow recognition points for this additional expense.

Funding Summary	World Fund Contribution:	\$14,400.00
	DDF Contributions:	\$18,000.00
	Cash Contributions:	\$18,173.00
	Financing subtotal (Matched contributions + World Fund)	\$50,573.00
	Total Project Funding:	\$50,573.00

Global Grant Application (contd)

- Funding (complete the table below; add rows, as needed) Sample

#	Source (District, Club, Organization, Individual)	DDF*	World Fund Contribution	Cash**	Support**	Total
1	Host Club			\$3,373.00	\$169.00	\$3,542.00
2	Host District	\$10,000.00	\$8,000.00			\$18,000.00
3	International Partner Club			\$2,000.00	\$100.00	\$2,100.00
4	International Partner District	\$8,000.00	\$6,400.00			\$14,400.00
5	District 5930	\$6,000.00	\$4,800.00			\$10,800.00
6	Other: D5930 Club			\$2,000.00	\$100.00	\$2,100.00
	Total	\$24,000.00	\$19,200.00	\$7,373.00	\$369.00	\$50,942.00

* District Designated Funds

**An additional 5% is applied to cover cost of processing cash contributions. This cost is covered by the host club with funds not included in the grant budget. Clubs and districts can receive Paul Harris Fellow recognition points for this additional expense.

Funding Summary	World Fund Contribution:	\$19,200.00
	DDF Contributions:	\$24,000.00
	Cash Contributions:	\$7,373.00
	Financing subtotal (Matched contributions + World Fund)	\$50,573.00
	Total Project Funding:	\$50,573.00

Global Grant Application (Contd)

Sustainability (Describe steps taken to ensure sustainability of project)

- Refers to long-term solutions to community problems that community members can support after grant funding ends
- Explain how you incorporated the following components into the project as part of your response to the questions listed below.
 - Start with the community (assessed needs)
 - Buy local
 - Encourage local ownership (involvement)
 - Find local funding
 - Provide training to facilitate success
 - Measure your success
- Describe what the project team did to identify the need(s) addressed by project.
- Explain how members of benefiting community were involved in finding solutions to the needs.
- Explain how community members were involved in planning the project.

Global Grant Application (contd)

- Summarize each step of the implementation plan. Include an explanation of how you will monitor progress made in implementing grant and how insights gained will inform subsequent decisions. (see example below.)

#	Description of Activity	Duration
1	Rotarians will meet monthly with campus, school district, university, and Ag Extension Agents working on project to receive updates and provide input regarding the development, implementation, and assessment of the Agroecology program for Junior & Senior High School students. Feedback will help project principals make adjustments, as needed.	Sept. 2022-August 2024
2		

- Are there local initiatives addressing the needs identified?
- If yes, explain if you will work with them (e.g., government, nonprofit, and private company activities)
- If no, explain why you have decided not to work with them.
- Describe the training, community outreach, or educational programs that the project will include and explain why these are needed.

Global Grant Application: Training Plan Components

- Title of Training
- Purpose or goal of Training
- Knowledge and skills that trainees are expected to acquire
- Explain why you decided to incorporate this training into the project
- Explain how training will address identified gaps in knowledge & skills of the beneficiaries
- Explain if training was developed as a result of this grant
- What methods will be used to conduct the training? (e.g., lectures, demonstrations, workshops)
- How many hours of training will each trainee receive?
- How many times will this training be offered to each trainee? Will there be follow-up training?
- Who will conduct the training? What are the trainer's qualifications?
- Who will receive training? How many will participate? How many women will participate?
- How will trainees continue to use the knowledge & skills acquired after grant activities end?
- How will training be evaluated to determine its effectiveness and improve future training?

Global Grant Application (contd)

- Describe incentives (e.g., awards, certification, publicity), if any, that will be used to encourage community members to participate in the project
- List any community members or community groups that will oversee the continuation of the project after grant-funded activities end.
- Submit progress report annually and a final report at the end of the grant
- A Global Grant Planning Template can be obtained from District Resources at <https://www.rotary5930.org/page/ddf-district-grants>.
- Template can be completed and submitted to Elaine Hernandez (ehernandez2125@gmail.com), IPDG Eddie Bartnesky (eddie@connellbartnesky.com) and Juan Lira (juanliratx@aol.com) for review and feedback prior to submitting the official request to TRF.
- **1 August 2023 Initial deadline to submit request to Elaine Hernandez, Eddie Bartnesky, and Juan Lira for consideration for financial support from District 5930. Will meet additional times, as needed.**

Consult Rotary Showcase for Project Ideas

- Go to https://map.rotary.org/en/project/pages/project_showcase.aspx
- Benefits of site:
 - Get ideas for projects
 - Can post idea for a project and request partners to help support it
 - Review projects at different stages of completion with which you may want to partner
 - Can post completion of your finished project with relevant documents

Global Grants (contd)

Examples of Approved Global Grants

GG 2128234 Growing Next Generation Farmers.

- **Total Budget:** \$50,573.00
- **Partners:** Districts 5930, 5840, &7090
Rotary Clubs in District 5930: Mission, Brownsville Sunrise, Harlingen, North Harlingen, Laredo, Southside Corpus Christi, McAllen Evening, Aransas Pass, Corpus Christi Evening, Laredo Daybreak;
Rotary Clubs in other Districts: Bradford, Fonthill
- **GG 2001469 Combate de la Ceguera en Mexico**
- Total Budget: \$55,634
- Partners: Districts 4110, 5840, 5930; Rotary clubs from Aguascaliente, Boerne Sunrise, Weslaco
- **List of global grants available at https://grants.rotary.org/s_main.jsp?lang=1**

Possible Sources to Share Your Project Information

- Club Newsletter and Website
- Local newspaper and website for newspaper
- District 5930 Facebook Page
- District 5930 Website: Complete *Share Your Photo and Story* at Rotary5930@gmail.com.
- Rotary Showcase

Sign in to www.my.rotary.org

Go to and click on *Take Action*

Click on *Develop Projects*

Click on *Rotary Showcase*

Click on *Add New Project* and provide required information

Key Ideas to Help You Prepare a Story about your Project for the *Rotary Magazine*

Does the project have a news hook?

Does the project relate to current events, specific observance (e.g., World Polio Day), or to well-known personalities?

What is the human interest angle of your story?

Vividly explain why the club decided to pursue this project? (e.g., Does it feature a person or event that clubs can relate to?)

Is the story visually compelling?

If possible, include a few action-oriented photos that help tell the story.

Provide evidence to demonstrate the success of the project

Identify project elements that other clubs can replicate

Mention if the story involves a Rotary Foundation grant. (If so, include the sponsor club name(s), primary contact people, and area(s) of focus).

Submit to magazine@rotary.org Include name of person submitting story and contact information

Rotary Magazine: <https://my.rotary.org/en/news-media/magazines/rotary>

District and Global Grant Resources

DISTRICT 5930 RESOURCES FOR DISTRICT AND GLOBAL GRANTS CAN BE ACCESSED by doing the following:

- Go to <https://www.rotary5930.org>
- Click on *The Rotary Foundation*
- Click on *DDF – District Grants*
- Click on *Documents for 2023-2024*
- Includes *District Grant and Global Grant Planning Templates* to help you plan your grant(s).

THE ROTARY FOUNDATION RESOURCES FOR GLOBAL GRANTS CAN BE ACCESSED by doing the following:

- Sign in at <http://my.rotary.org>
- Click on *The Rotary Foundation*
- Click on *Apply for Grants*
- Click on *Global Grants*
- Click on *Resources and Reference* (Includes RI Global Grant Application template)

Concluding Remarks

The Rotary Foundation supports District and Global Grants through contributions made to the Annual Fund SHARE initiative of the Foundation.

District Grants:

- Address a local or internationally documented community need during a one-year period (e.g., homeless, food insecurity, education issues, etc.)
- Minimum budget: \$2,000.00
- For additional information, visit <https://www.rotary5930.org/page/ddf-district-grants>

Global Grants:

- Support long-term (2 years or +) international activities that address a documented community need directly connected to one of the Areas of Focus
- Minimum budget: \$30,000.00
- For additional information, visit
- <https://my.rotary.org/en/take-action/apply-grants/global-grants>

Grant Certification Training Schedule for Spring 2023

- 4 March 2023: ZOOM 8:30-9:30 a.m. Refresher*; 10:00 a.m.-12:00 noon Complete** Session
- 25 March 2023: Zoom 8:30-9:30 a.m. Refresher*; 10:00 a.m.-12:00 noon Complete** Session
- 15 April 2023: Zoom 8:30-9:30 a.m. Refresher*; 10:00 a.m.-12:00 noon Complete** Session
- 28 April 2023: in-person; 4337 South Padre Island Dr.; Corpus Christi, TX
Refresher: Registration: 12:30-1:00 p.m. Training: 1:00-2:00 p.m.
Complete: Registration: 2:00-2:30 p.m.; Training: 2:30-4:30 p.m.
- 6 May 2022: Zoom 8:30-9:30 a.m. Refresher*; 10:00 a.m.-12:00 noon Complete** Session

***Refresher:** For Rotarians who completed Grant Management Training in Spring 2021/2022

****Complete:** For Rotarians & Rotaractors who did not participate in Grant Management Training in Spring 2021/2022

NEW: Cultivating Effective Projects Webinar Series .

Questions & Answers